

MEMORANDUM OF OIL AND GAS LEASE

West Virginia

The undersigned **Rodney H. Bowman and Tina M. Bowman, his wife**of **RR 3 Box 132C Wheeling, WV 26003** as Lessorand **TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143**, as Lessee, entered into an Oil andGas Lease as of the 5th day of November, 2009. Said lease covers all thatcertain tract of land situate in the District of Sandhill, in Marshall County, State of WestVirginia, bounded and described generally as follows:

On the North by: n/f:

On the East by: n/f:

On the South by: n/f:

On the West by: n/f:

Tax Parcel No: 12-7-4.8, 12-7-4.4, 12-7-4.5Containing 13.6411 acres, more or less, being the same land conveyed by _____and recorded in the records of
said county in Book 613, 518, & 664 Page 620, 576, & 375Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.Dated: November 5th, 2009.

WITNESS:

Rodney H. BowmanTina M. Bowman

LESSOR:

Rodney H. Bowman (SEAL)**Rodney H. Bowman**Tina M. Bowman (SEAL)**Tina M. Bowman, his wife**

Approved by:

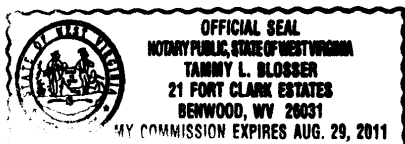
Joe Bojalad, President
TriEnergy Holdings, LLCState of West VirginiaCounty of Marshall

ss:

On the 5th day of NOVEMBER in the year 2009, before me, the undersigned, a Notary Public in and for said state, personally appeared Rodney H. Bowman and Tina M. Bowman, his wife

personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: August 29, 2011Tammy L. Blosser
Notary Public

State/Commonwealth of: Pennsylvania CORPORATION
County of: Allegheny ss:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, PA this 25th day of January, 2010
~~2009~~

My Commission expires: 9/24/2013

Debra W. Reid
Notary Public

Jan Pest
MARSHALL County 09:44:56 AM
Instrument No 1281106
Date Recorded 02/05/2010
Document Type O&G
Pages Recorded 2
Book-Page 694-228
Recording Fee \$5.00
Additional \$6.00

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Debra W. Reid, Notary Public
Sewickley Boro, Allegheny County
My Commission Expires Sept. 24, 2013
Member, Pennsylvania Association of Notaries

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 5th day of November, 2009, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 5th day of February, 2010 at 9:44 o'clock A.M.

TESTE: Jan Pest Clerk.